

## Application Data Sheet

### Application Information

Application Type:: Regular

Subject Matter:: Utility

Title:: Methods for issuing, distributing, managing and redeeming  
investment instruments providing securitized annuity  
options

Attorney Docket Number:: D-51

Request for Early Publication?:: No

Request for Non-Publication:: No

### Applicant Information

Applicant Authority Type:: Inventor

Primary Citizenship Country:: US

Status:: Full Capacity

Given Name:: James Benjamin

Family Name:: Williams

City of Residence:: Sherborn

State or Province of Residence:: MA

Country of Residence:: U.S.A.

Street of mailing address:: 10 Wildwood Drive

City of mailing address:: Sherborn

State or Province of mailing address:: MA

Country of mailing address:: US

Postal or Zip Code of mailing address:: 01770

Applicant Authority Type:: Inventor

Primary Citizenship Country:: US

Status:: Full Capacity

Given Name:: Francois G.

Family Name:: Gadenne

City of Residence:: Marblehead

State or Province of Residence:: MA

Country of Residence:: US

Street of mailing address:: 1 Abernathy Lane

City of mailing address:: Marblehead

State or Province of mailing address:: MA

Country of mailing address:: US

Postal or Zip Code of mailing address:: 01945

Correspondence Information

Correspondence Customer Number:: 021253

Domestic Priority Information

Application::	Continuity Type::	Parent Application::	Parent Filing Date::
This application	Non-Provisional of	60/453,164	3/10/2003
This application	Non Prov. of Provisional	60/ D-36	11/11/2003
This application	Continuation in part of	10/273,542	10/19/2002

Assignee Information

Assignee name:: Retirement Engineering, Inc.  
Street of mailing address:: 8 Fanuel Hall Marketplace, 3rd Floor  
City of mailing address:: Boston  
State or Province of mailing address:: MA  
Country of mailing address:: US  
Postal or Zip Code of mailing address:: 02109